

1 DAVID B. GOLUBCHIK (SBN 185520)
2 EVE H. KARASIK (SBN 155356)
3 JULIET Y. OH (SBN 211414)
4 LINDSEY L. SMITH (SBN 265401)
5 LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.
6 10250 Constellation Boulevard, Suite 1700
7 Los Angeles, California 90067
8 Telephone: (310) 229-1234; Facsimile: (310) 229-1244
9 Email: dbg@lnbyb.com, ehk@lnbyb.com, jyo@lnbyb.com; lls@lnbyb.com

10 Attorneys for Chapter 11 Debtor
11 and Debtor in Possession

12 **UNITED STATES BANKRUPTCY COURT**
13 **CENTRAL DISTRICT OF CALIFORNIA**
14 **SANTA ANA DIVISION**

15 In re) Case No. 8:15-bk-13008-TA
16 ANNA'S LINENS, INC.,)
17 Debtor.) Chapter 11
18) **NOTICE OF CONTINUED AUCTION**
19) **AND SALE HEARING ON MOTION FOR**
20) **ENTRY OF AN ORDER APPROVING**
21) **SALE OF INTELLECTUAL PROPERTY**
22) **ASSETS FREE AND CLEAR OF**
23) **INTERESTS**
24) Continued Auction Date:
25) DATE: September 17, 2015
26) TIME: 1:00 p.m.
27) PLACE: Levene, Neale, Bender Yoo & Brill
28) 10250 Constellation Blvd., 17th Fl.
) Los Angeles, California 90067
) Sale Hearing Date:
) DATE: September 30, 2015
) TIME: 10:00 a.m.
) PLACE: Courtroom "5B"
) 411 West Fourth Street
) Santa Ana, California

1 **PLEASE TAKE NOTICE** that an auction (“Auction”) is scheduled for August 27, 2015
2 at 10:00 a.m. (Pacific), at the offices of counsel for Anna’s Linens, Inc., the debtor and debtor in
3 possession in the above-captioned chapter 11 case (the “Debtor”), Levene, Neale, Bender, Yoo &
4 Brill, 10250 Constellation Blvd., 17th Floor, Los Angeles, California, 90067, for the sale and/or
5 assumption and assignment, as applicable, of the Debtor’s IP Assets and Real Property Assets
6 (both as defined below). The Debtor’s intellectual property assets include trademarks, copyrights,
7 domain names, customer lists, the Debtor’s e-commerce business, and related data assets (the “IP
8 Assets,”). The Debtors real property assets include unexpired store real property leases, including
9 designation rights (the “Real Property Assets”).

10 **PLEASE TAKE NOTICE that the Debtor, in consultation with the Consultation**
11 **Parties (as defined in the Bid Procedures approved by the Bankruptcy Court), has decided**
12 **to continue the Auction and Sale Hearing (as defined below) on the IP Assets, only. The new**
13 **Auction date for the IP Assets will be September 17, 2015 at 1:00 p.m. (Pacific)** at the offices
14 of Debtor’s counsel, Levene, Neale, Bender, Yoo & Brill, 10250 Constellation Blvd., 17th Floor,
15 Los Angeles, California, 90067. **The continued sale hearing on the sale of the IP Assets to the**
16 **successful bidder at the continued Auction will be September 30, 2015** before the Honorable
17 Theodor C. Albert, United States Bankruptcy Judge for the Central District of California, Santa
18 Ana Division, in Courtroom “5B” located at 411 West Fourth Street, Santa Ana, California.
19 Copies of the Bidding Procedures are available upon written request to Debtor’s counsel, whose
20 contact information is listed in the upper left hand corner of the first page of this Notice.

21 **PLEASE TAKE FURTHER NOTICE that the Auction date for the Real Property**
22 **Assets remains the same and is August 27, 2015 at 10:00 a.m. (Pacific)** at the offices of
23 Debtor’s counsel, Levene, Neale, Bender, Yoo & Brill, 10250 Constellation Blvd., 17th Floor,
24 Los Angeles, California, 90067. Furthermore, **the sale hearing for the Real Property Assets**
25 **pursuant to the “Motion For Entry Of An Order Approving (1) Sale Of Assets Free And**
26 **Clear Of Interests; And (2) Assumption And Assignment Of Unexpired Real Property**
27 **Leases; Memorandum Of Points And Authorities; Declaration Of J.E. Rick Bunka Filed In**
28 **Support Thereof” remains the same and is September 9, 2015 at 10:00 a.m. (Pacific)** before

1 the Honorable Theodor C. Albert, United States Bankruptcy Judge for the Central District of
2 California, Santa Ana Division, in Courtroom "5B" located at 411 West Fourth Street, Santa Ana,
3 California.

4 Dated: August 26, 2015

ANNA'S LINENS, INC.

5 By: /s/ Lindsey L. Smith

6 DAVID B. GOLUBCHIK
7 EVE H. KARASIK
8 JULIET Y. OH
9 LINDSEY L. SMITH
10 LEVENE, NEALE, BENDER,
11 YOO & BRILL L.L.P.
12 Attorneys for Chapter 11
13 Debtor and Debtor in Possession
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28